

REECE MORREL JR

ATTORNEY + ACCOUNTANT + ANALYST

<http://www.reecemorreljr.com>

MILESTONES

MAY 1980

High School Diploma

Jenks High School

Top 10% of class. Founding member of Speech & Debate team. National DECA winner.

JUL 1983

Bachelor of Science in Business Administration

Oklahoma State University

Major in Accounting. Minor in Finance. Member of Phi Alpha Delta and Beta Alpha Psi

JUN 1985

Management Consultant

Arthur Young & Company

Conducted computer training for Wal-Mart Stores, Inc. (Bentonville AR), Phillips Petroleum Company (Bartlesville OK) and IBM Product Centers (Dallas TX, Memphis TN and Nashville TN). Investigate transportation system for chain of retail stores (OTASCO, Inc.)

SEP 1986

Financial Analyst

OTASCO, Inc.

Implement transportation improvements. Prepared financial analysis of 320+ company stores for Senior Management. Assist Internal Audit Department.

MAY 1987

Master of Business Administration

University of Tulsa

Graduate Assistant, Department of Quantitative Methods & Statistics.

JUL 1988

Certified Public Accountant

Oklahoma State Board of Public Accountancy

Oklahoma Society of Certified Public Accountants (OSCPA)

American Institute of Certified Public Accountants (AICPA)

MAY 1991

Juris Doctor

University of Tulsa

American Jurisprudence Award for Contracts I (Fall 1988) and Agency & Partnership (Fall 1989).

OCT 1992

Director of Planning & Management Analysis

Office of the Governor, State of Oklahoma

Designed and implemented the first PC network for the Office of the Governor. Installed Lotus Notes software. Implementation was featured in USA Today. Responsible for approval and payment of Accounts Payable.

JUL 1993

Partner

Morrel & Morrel, PC

Advise and counsel individual and business clients with a focus in the areas of taxation, business law, estate planning and wealth management.

AUG 1996	Adjunct Professor <i>Tulsa Community College</i> Teach "Introduction to Computer" and "Introduction to Management" classes.
NOV 2006	Paul Harris Fellow <i>Rotary International</i>
APR 2012	Feature Article: Gambling With Tax Problems – Recording Wins and Losses Shows Proof of Tax Obligation <i>Tulsa World (Front Page) and Daily Oklahoman</i>
JUN 2012	2012 Silver Pen Award <i>Oklahoma Society of CPA's</i> "You Win Some, You Lose Some." January/February 2012, CPA Focus Magazine

COURTS

SEP 1991	Oklahoma Supreme Court <i>Oklahoma</i>
JAN 1992	U.S. District Court <i>Northern District of Oklahoma</i> <i>Eastern District of Oklahoma</i> <i>Western District of Oklahoma</i>
APR 1992	U.S. Tax Court <i>Washington DC</i>
SEP 1992	U.S. Tenth Circuit Court of Appeals <i>Denver CO</i>
NOV 1992	U.S. Court of Appeals for the Federal Circuit <i>Washington DC</i>

PUBLIC SERVICE

MAR 1994	Volunteer Counsel (Oklahoma) <i>American Radio Relay League</i>
SEP 2002	Member <i>Southeast Rotary Club of Tulsa</i>
NOV 2006	Deacon <i>South Brooke Church of Christ</i>
JUN 2013	Club Secretary (2013-2014) <i>Southeast Rotary Club of Tulsa</i>
JAN 2016	Deacon <i>Park Plaza Church of Christ</i>

INFORMATION

JUN 2015	Amazing Grace and Taxes – The Unmerited Favor of Uncle Sam <i>Continuing Education Seminar</i>
JUN 2015	Ethics Case Study: Change in Marital Status of Clients <i>Continuing Education Seminar</i>
JUN 2015	Gambling Tax Update <i>Continuing Education Seminar</i>
JUN 2015	Identity Fraud Update <i>Continuing Education Seminar</i>
JUN 2014	Identity Fraud <i>Continuing Education Seminar</i>
JUN 2014	Management of Digital Assets <i>Continuing Education Seminar</i>
JUN 2014	Ethics for Enlightened Accountants <i>Continuing Education Seminar</i>
OCT 2012	Taxation of the Gambler <i>Continuing Education Seminar</i>
OCT 2012	Basic Estate Planning <i>Continuing Education Seminar</i>
JUL 2012	Geronimo and Gambling Taxes: The Story Behind a Legendary Warrior Can Prepare You For Tax Time <i>Strictly Slots Magazine</i>
MAR 2012	Taxation of Recreational Gamblers: An Overview of How to Report Wagering Gains and Losses <i>EAJournal</i> (Publication of the National Association of Enrolled Agents)
APR 2011	Taxation of the Recreational Gambler <i>Tulsa Lawyer Magazine</i>
DEC 2010	Lady Luck Gambling Diary: Slot Machine Edition <i>The ONLY Gambling Diary available that complies with IRS Revenue Procedure 77-29</i>
DEC 1994	Law Office Technology <i>Continuing Education Seminar</i>
SEP 1991	The IRS's Knockout Punch: The 100 Percent Penalty for Failure to Collect or Pay Over Tax <i>Oklahoma Bar Journal</i>
SEP 1986	Routing Special-Education School Buses <i>Interfaces</i>

8177 S Harvard Ave Ste #717, Tulsa OK 74137

reecejr@morrel.com

918-408-8087